



ASX: DNA

ASX RELEASE

2 March 2015

Successful Completion of Underwritten Offer

Donaco International Limited (“the Company”) confirms that shares issued under the retail component of its fully underwritten 10 for 21 non-renounceable entitlement offer (“Entitlement Offer”) have been issued today, 2 March 2015.

Eligible shareholders have subscribed for a total of 40,009,190 shares (representing approximately \$24.0 million) under the Retail Entitlement Offer.

As the Retail Entitlement Offer is fully underwritten, the balance of 25,979,108 shares (representing approximately \$15.6 million) has now been subscribed for under the terms of the Underwriting Agreement.

This completes the full raising under the Entitlement Offer of \$132,001,778 (before expenses).

The Board would like to thank all shareholders for their support of the Company and of the Entitlement Offer.

For further information:

Ben Reichel
Executive Director
Phone: + 61 412 060 281

ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)

Donaco International Limited operates leisure and entertainment businesses across the Asia Pacific region.

Our flagship business is the Aristo International Hotel, a successful boutique casino in northern Vietnam. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam.

Donaco is a pioneer casino operator in Vietnam. The business was established in 2002, and is located on the border with Yunnan Province, China. The property has recently been expanded to a brand new five star resort complex with 428 hotel rooms.

To learn more about Donaco visit www.donacointernational.com

